



BILL G. FREUDENRICH
OF COUNSEL

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BIOGRAPHY

Bill Freudenrich is an employee benefits attorney with specific expertise in retirement plan design, deferred compensation, mergers and acquisitions, plan terminations, leased employees, self-insured medical plan design, COBRA and HIPAA compliance.

Bill represents both multiemployer plans and participating employers on funding issues concerning withdrawal liability, reorganization issues and collection of delinquent contributions. He has advised lending institutions of the risk associated with loans to employers that participate in multi-employer plans. Bill also provides ongoing counseling to multiple tax-exempt and governmental healthcare institutions in the areas of open meeting requirements, executive compensation, Section 403(b), Section 457(f), Section 457(b) and Section 401(a).

Bill's achievements have earned him inclusion in *Oklahoma Super Lawyers* (employee benefits/ERISA), which recognizes the state's top 5 percent of Oklahoma attorneys in more than 60 practice areas.

REPRESENTATIVE EXPERIENCE

- Counseled multi-employer plans on the requirements of withdrawal liability, collection of delinquent contributions, funding requirements and prohibited transactions.
- Counseled trustees of multi-employer plans on issues concerning fee disclosures and conflicts of interest among providers and assisted trustees in preparing requests for proposal (RFPs) for vendor searches.
- Counseled financial institutions on the risks associated with loans to employers that are subject to collective bargaining agreements.
- Performed forensic qualified plan audits to determine total plan expenses.
- Designed and drafted deferred compensation plans for both tax-exempt and corporate entities.
- Assisted clients with the rehabilitation of qualified retirement plans that have incurred a "qualification" failure through the IRS EPCRS program.
- Counseled employers on the design, drafting and administration of self-insured medical plans and qualified retirement plans.
- Counseled collectively bargained multi-employer retirement plans on compliance with the Taft-Hartley Act, Employee Retirement Income Security Act (ERISA) and IRS Tax Code.
- Assisted employers in the preparation of requests for proposal (RFPs) in the selection of third-party administrators (TPAs), registered investment advisors (RIAs) and custodians for qualified retirement plans.

- Assisted in complex litigation of employee benefit issues, including but not limited to, TPA negligence, multiple employer welfare associations (MEWAs), insolvency, disability claims, breach of fiduciary duty claims, prohibited transactions, determination of ERISA vs. governmental status, and employee stock ownership plans (ESOP) valuation issues.

ADMISSIONS

- Texas, 1988
- Oklahoma, 1991
- U.S. District Court for the Western District of Oklahoma

EDUCATION

- J.D., University of Tulsa, 1988
- B.S., Oklahoma State University, 1983 (Accounting)

PROFESSIONAL ORGANIZATIONS AND MEMBERSHIPS

- Tulsa County Bar Association
- Oklahoma Bar Association

CIVIC INVOLVEMENT AND LEADERSHIP

- Broken Arrow Youth Basketball Association (Former Vice President)